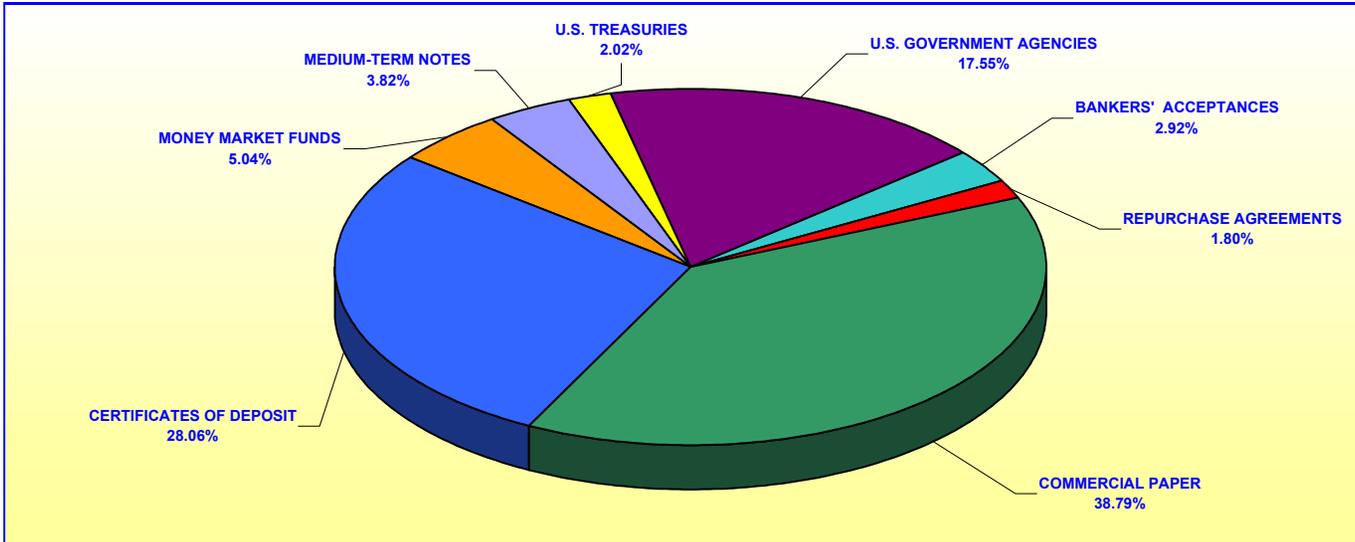
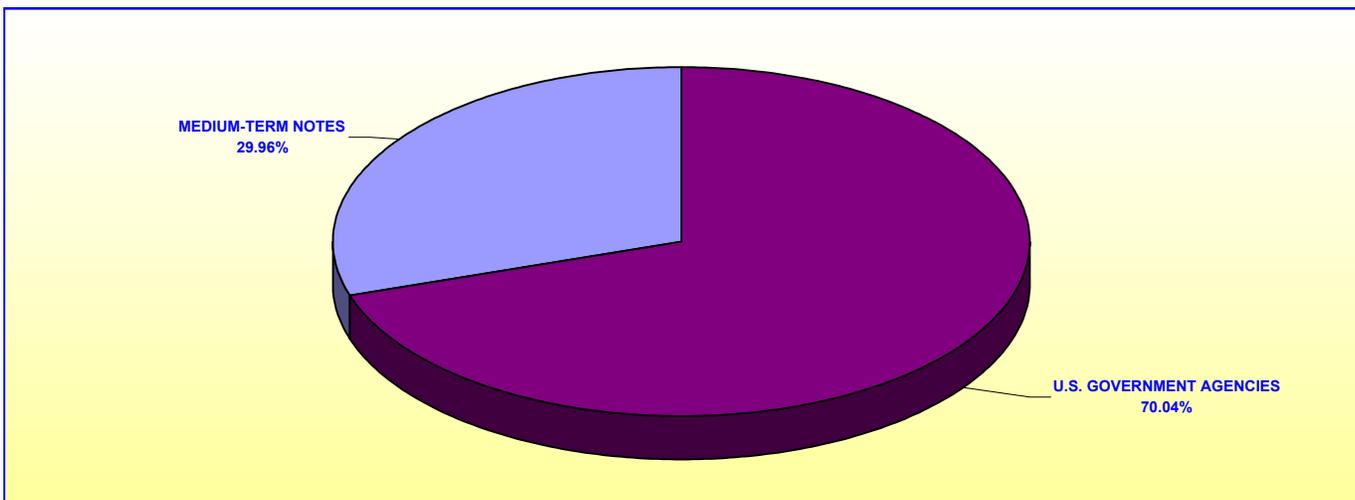


**ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY INVESTMENT POOL
PORTFOLIO COMPOSITION - BY FUND****

April 30, 2002



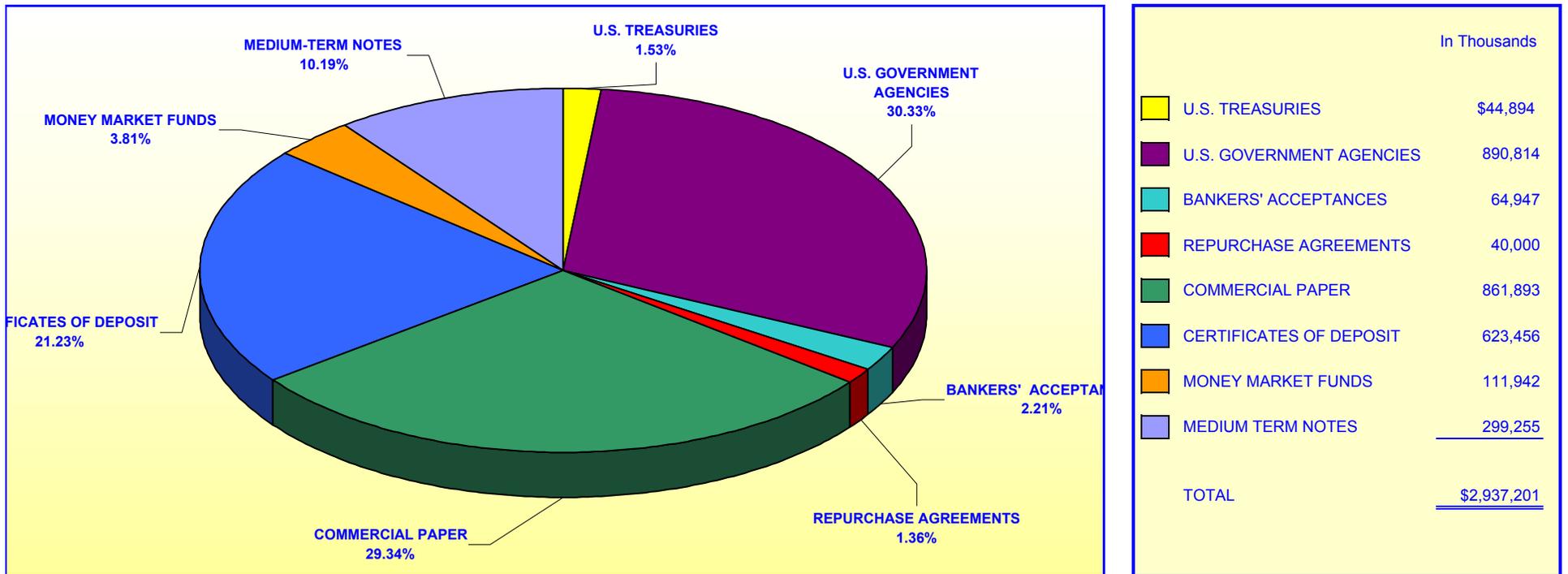
MONEY MARKET FUND	
	In Thousands
U.S. TREASURIES	\$44,894
U.S. GOVERNMENT AGENCIES	389,975
BANKERS' ACCEPTANCES	64,947
REPURCHASE AGREEMENTS	40,000
COMMERCIAL PAPER	861,892
CERTIFICATES OF DEPOSIT	623,456
MONEY MARKET FUNDS	111,942
MEDIUM TERM NOTES	85,000
TOTAL	<u>\$2,222,106</u>



EXTENDED FUND	
	In Thousands
U.S. GOVERNMENT AGENCIES	\$500,839
MEDIUM -TERM NOTES	214,255
TOTAL	<u>\$715,094</u>

Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement

ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY INVESTMENT POOL
PORTFOLIO COMPOSITION - COMBINED **
April 30, 2002

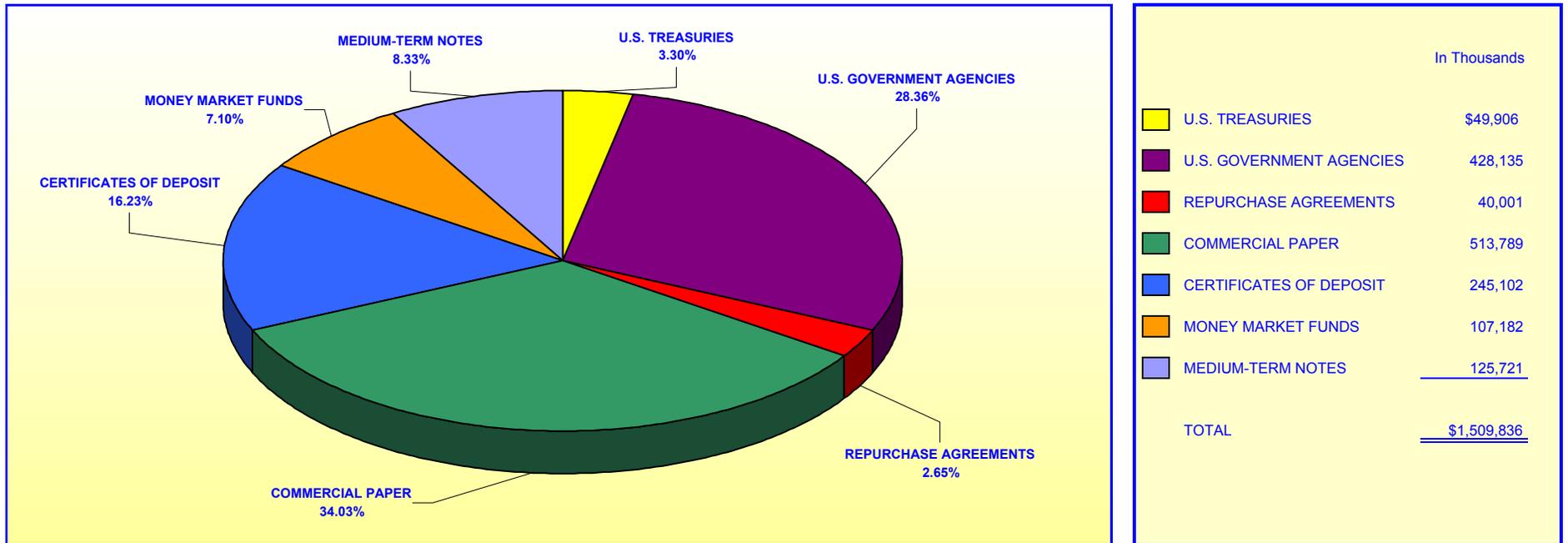


Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement

***** Calculated Based Upon Market Value at 4/30/2002***

**ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY EDUCATIONAL INVESTMENT POOL
PORTFOLIO COMPOSITION ****

April 30, 2002



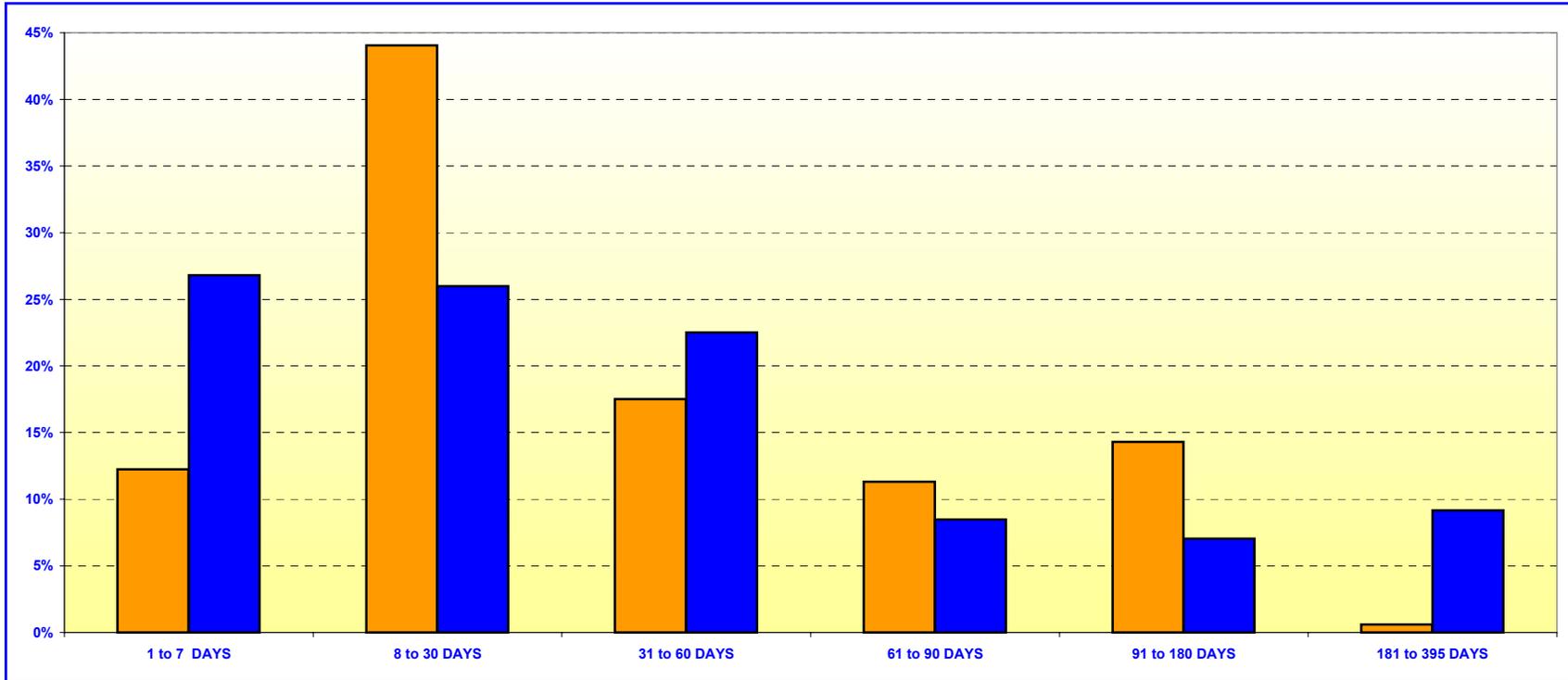
Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement

** Calculated Based Upon Market Value at 4/30/2002

ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY MONEY MARKET FUND AND EDUCATIONAL INVESTMENT POOL

MATURITIES DISTRIBUTION AT COST

April 30, 2002



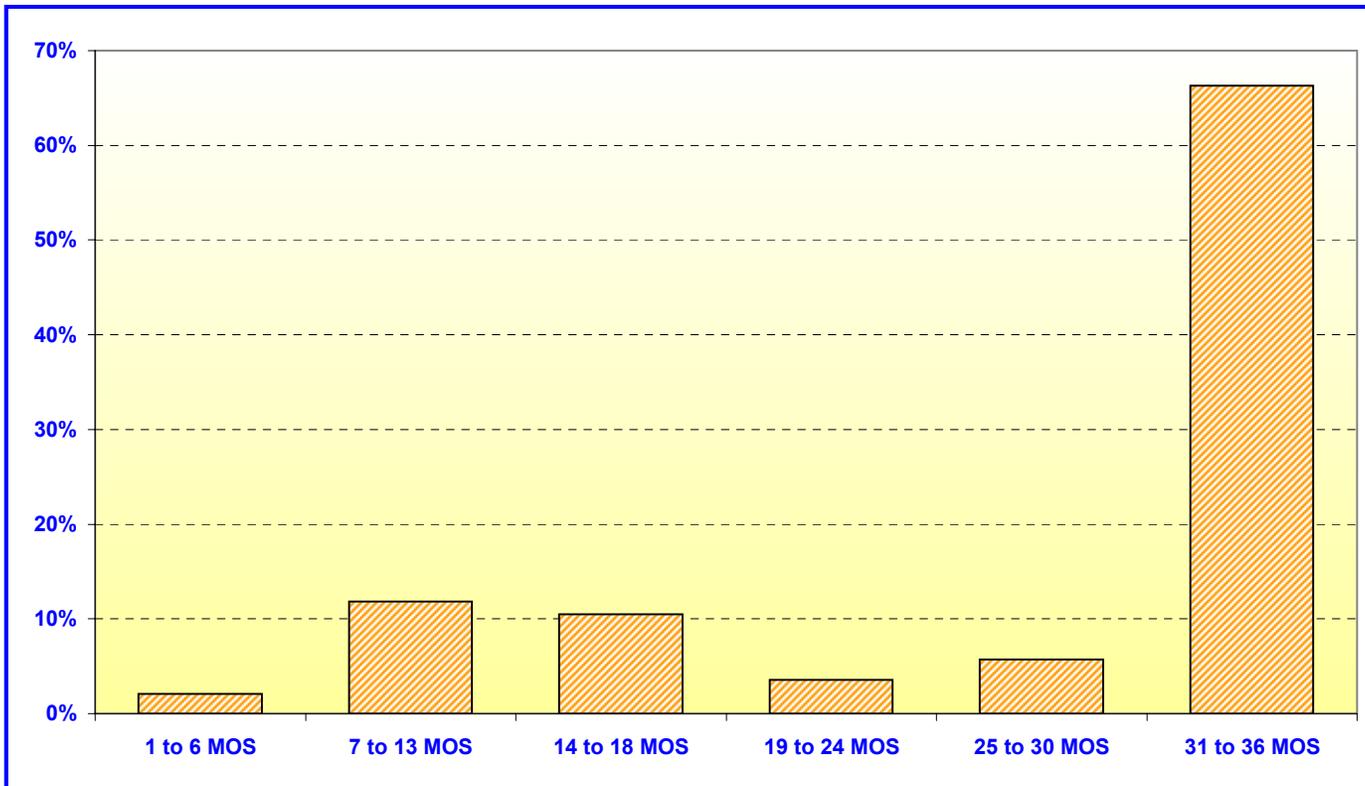
O.C. INVESTMENT POOL MONEY MARKET FUND		
	In Thousands	%
1 TO 7 DAYS	\$271,518	12.24%
8 TO 30 DAYS	977,102	44.04%
31 TO 60 DAYS	388,680	17.52%
61 TO 90 DAYS	250,910	11.31%
91 TO 180 DAYS	317,154	14.29%
181 TO 395 DAYS	13,215	0.60%
TOTAL	\$2,218,579	100.00%

O.C. EDUCATIONAL INVESTMENT POOL		
	In Thousands	%
1 TO 7 DAYS	\$404,471	26.81%
8 TO 30 DAYS	392,219	26.00%
31 TO 60 DAYS	339,710	22.51%
61 TO 90 DAYS	127,753	8.47%
91 TO 180 DAYS	106,260	7.04%
181 TO 395 DAYS	138,311	9.17%
TOTAL	\$1,508,724	100.00%

Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement

Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.
 At April 30, 2002, Floating Rate Notes comprise 3.83% and 3.98% of the O.C. Money Market Fund and Educational Investment Pool, respectively.

ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY INVESTMENT POOL - EXTENDED FUND
MATURITIES DISTRIBUTION AT COST
 April 30, 2002

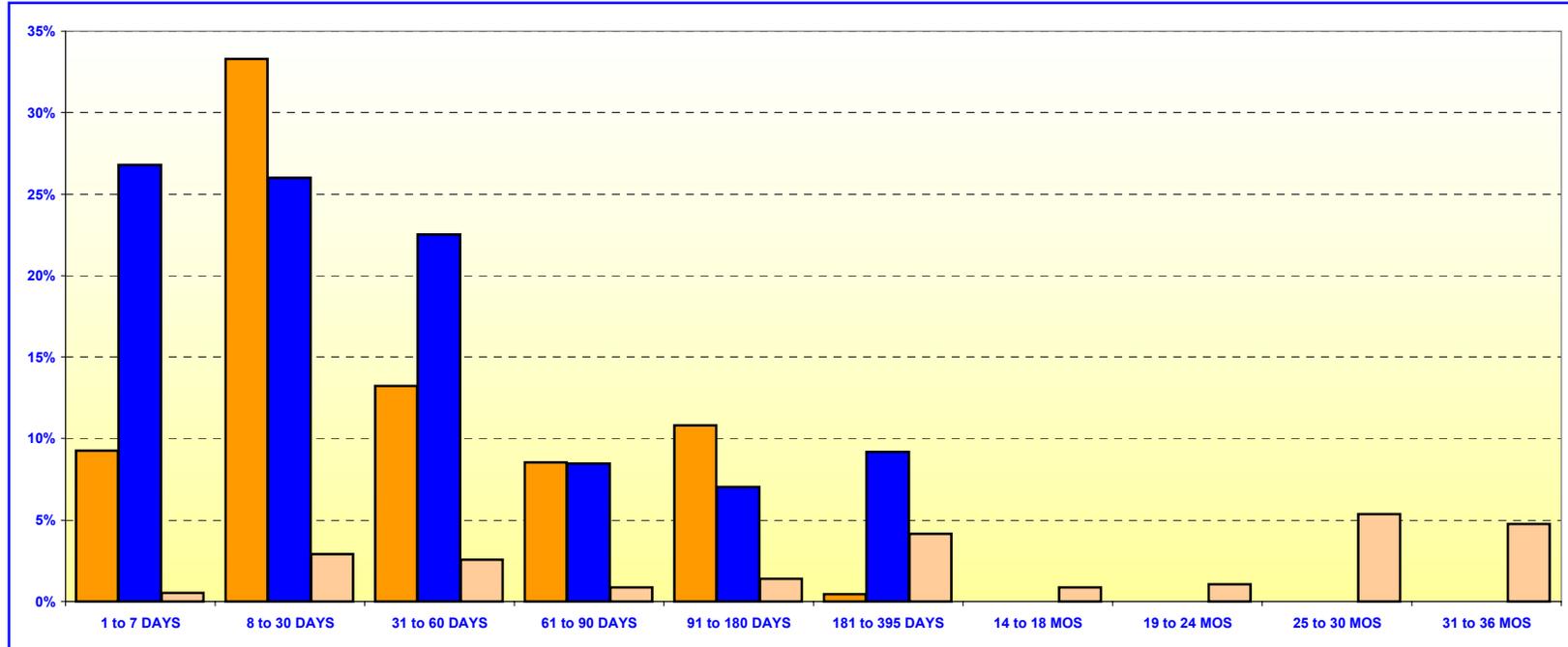


O.C. INVESTMENT POOL EXTENDED FUND		
	In Thousands	%
1 TO 6 MOS	\$14,996	2.09%
7 TO 13 MOS	85,032	11.86%
14 TO 18 MOS	75,000	10.46%
19 TO 24 MOS	25,750	3.59%
25 TO 30 MOS	40,931	5.71%
31 TO 36 MOS	<u>475,425</u>	<u>66.29%</u>
TOTAL	<u><u>\$717,134</u></u>	<u><u>100.00%</u></u>

Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement

Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.
 At April 30, 2002, Floating Rate Notes comprise 22.32% of the O.C. Extended Fund

ORANGE COUNTY TREASURER - TAX COLLECTOR
ORANGE COUNTY AND EDUCATIONAL INVESTMENT POOLS
MATURITIES DISTRIBUTION AT COST
April 30, 2002



O.C. INVESTMENT POOL				
			In Thousands	%
Money Market Fund	1 TO 7 DAYS		\$271,518	9.25%
Money Market Fund	8 TO 30 DAYS		977,102	33.28%
Money Market Fund	31 TO 60 DAYS		388,680	13.24%
Money Market Fund	61 TO 90 DAYS		250,910	8.55%
Money Market Fund	91 TO 180 DAYS		317,154	10.80%
Money Market Fund	181 TO 395 DAYS		13,215	0.45%
Extended Fund	1 TO 7 DAYS		14,996	0.51%
Extended Fund	8 TO 30 DAYS		85,032	2.90%
Extended Fund	31 TO 60 DAYS		75,000	2.56%
Extended Fund	61 TO 90 DAYS		25,750	0.88%
Extended Fund	91 TO 180 DAYS		40,931	1.39%
Extended Fund	181 TO 395 DAYS		122,151	4.16%
Extended Fund	14 TO 18 MONTHS		25,000	0.85%
Extended Fund	19 TO 24 MONTHS		30,559	1.04%
Extended Fund	25 TO 30 MONTHS		157,385	5.36%
Extended Fund	31 TO 36 MONTHS		140,330	4.78%
TOTAL			<u>\$2,935,713</u>	<u>100.00%</u>

O.C. EDUCATIONAL INVESTMENT POOL		
	In Thousands	%
1 TO 7 DAYS	\$404,471	26.81%
8 TO 30 DAYS	392,219	26.00%
31 TO 60 DAYS	339,710	22.51%
61 TO 90 DAYS	127,753	8.47%
91 TO 180 DAYS	106,260	7.04%
181 TO 395 DAYS	138,311	9.17%
TOTAL	<u>\$1,508,724</u>	<u>100.00%</u>

Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement

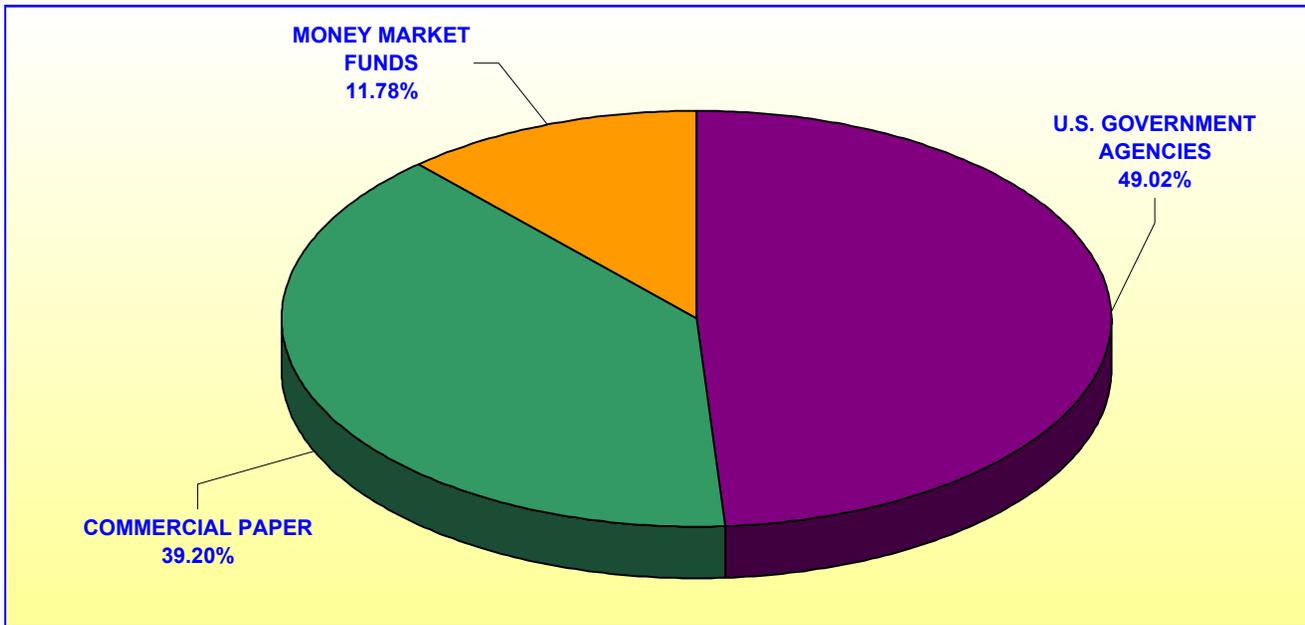
Floating Rate Notes are deemed to have a maturity date equal to their next interest reset date.
 At April 30, 2002, Floating Rate Notes comprise 8.35% and 3.98% of the O.C. Investment Pool and Educational Investment Pool, respectively.

ORANGE COUNTY TREASURER - TAX COLLECTOR

JOHN WAYNE AIRPORT INVESTMENT POOL

PORTFOLIO COMPOSITION **

April 30, 2002



In Thousands	
U.S. GOVERNMENT AGENCIES	\$18,682
COMMERCIAL PAPER	14,940
MONEY MARKET FUNDS	<u>4,487</u>
TOTAL	<u><u>\$38,109</u></u>

Investment Composition Is In Compliance With The Orange County Treasurer's Investment Policy Statement

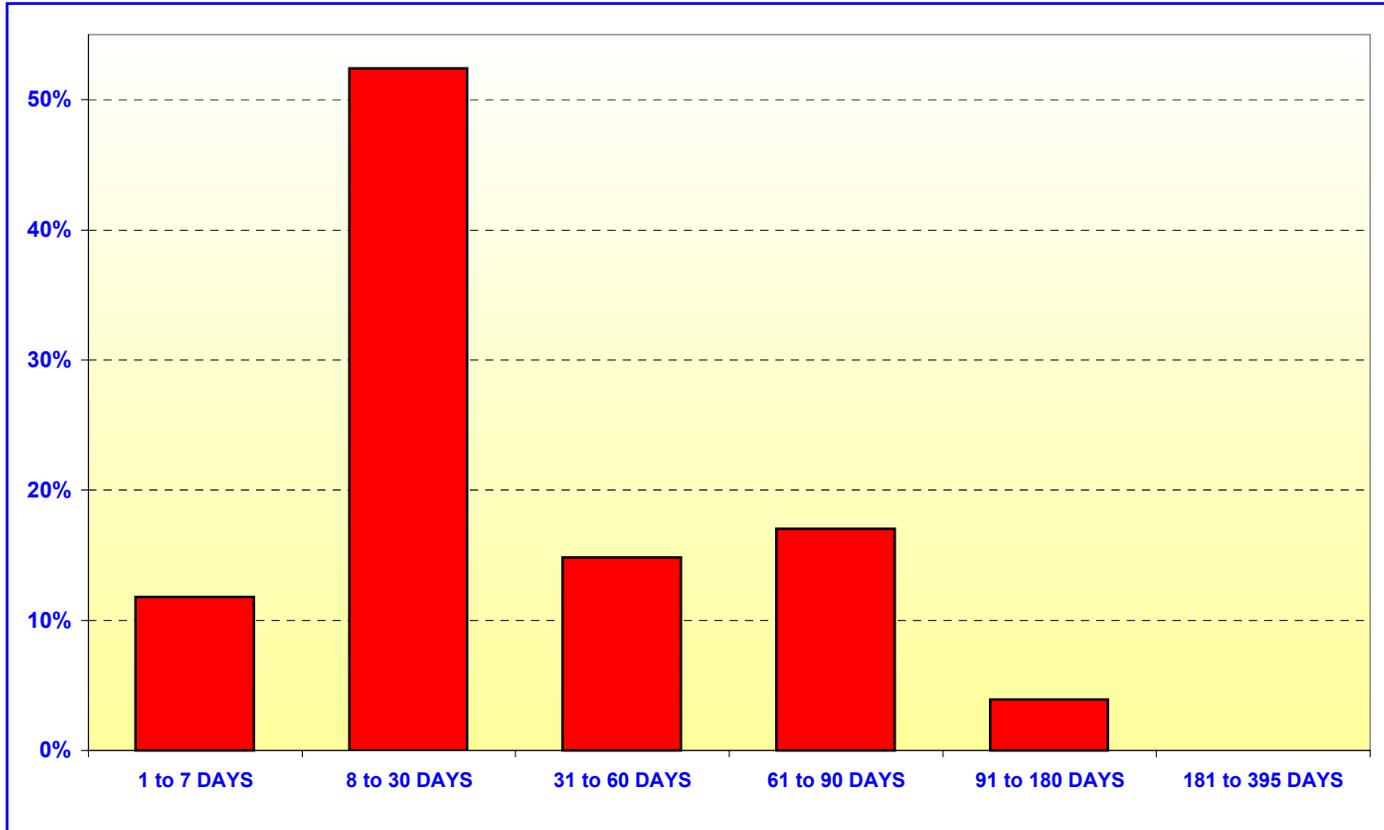
***** Calculated Based Upon Market Value at 4/30/02***

ORANGE COUNTY TREASURER - TAX COLLECTOR

JOHN WAYNE AIRPORT INVESTMENT POOL

MATURITIES DISTRIBUTION AT COST

April 30, 2002



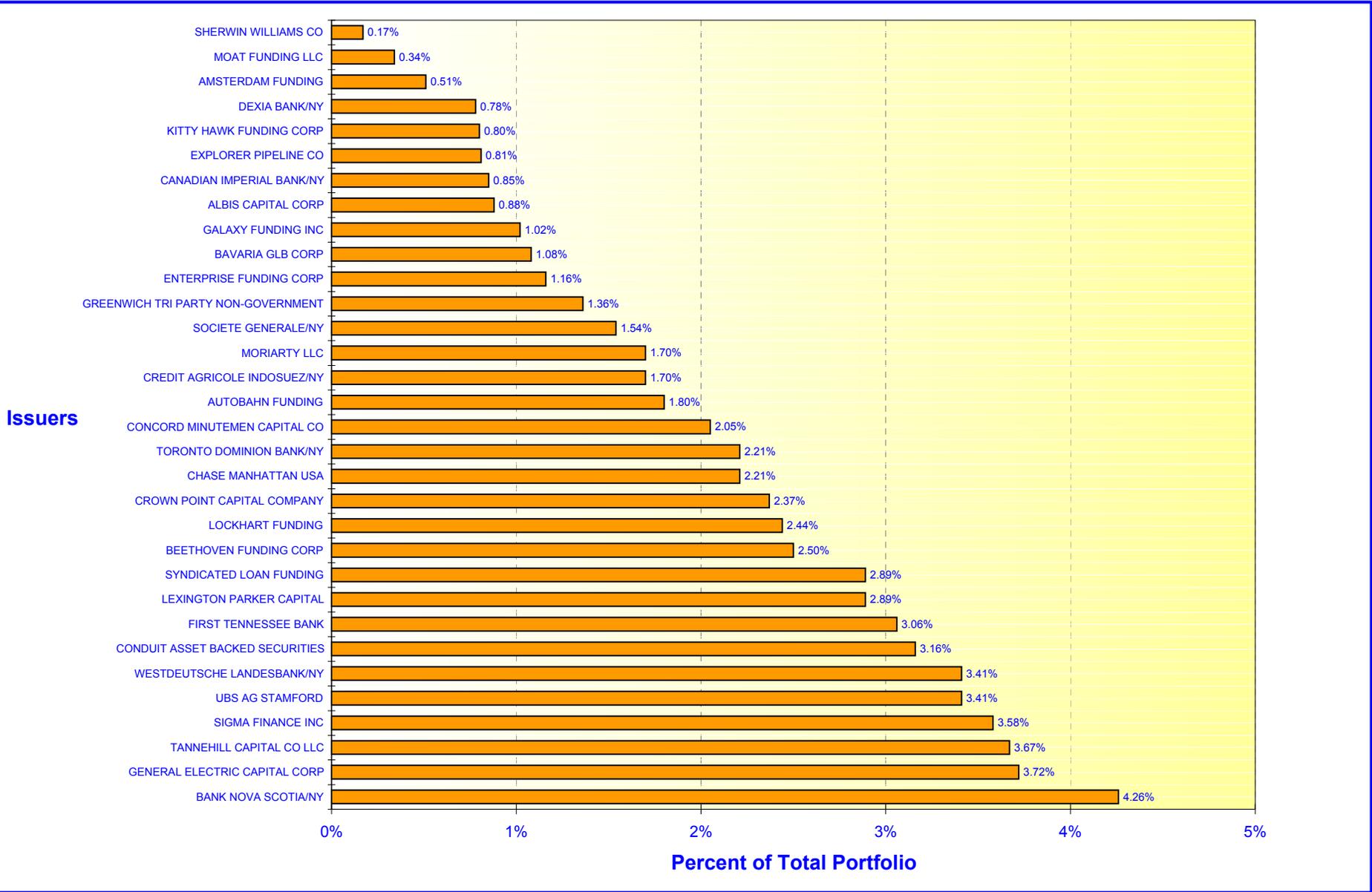
JOHN WAYNE AIRPORT		
	In Thousands	%
1 TO 7 DAYS	\$4,487	11.79%
8 TO 30 DAYS	19,945	52.43%
31 TO 60 DAYS	5,648	14.85%
61 TO 90 DAYS	6,472	17.01%
91 TO 180 DAYS	1,490	3.92%
181 to 395 DAYS	0	0.00%
TOTAL	\$38,042	100.00%

Maturity Limits Are In Compliance With The Orange County Treasurer's Investment Policy Statement

ORANGE COUNTY TREASURER - TAX COLLECTOR

ORANGE COUNTY INVESTMENT POOL - ISSUER CONCENTRATION

April 30, 2002



ORANGE COUNTY TREASURER - TAX COLLECTOR

EDUCATIONAL INVESTMENT POOL - ISSUER CONCENTRATION

April 30, 2002

