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This section provides monthly critical reminders in relation to CYS documentation standards.

## Targeted Case Management is defined in the EPSDT Documentation Manual as the following:

Services that assist a beneficiary to access needed medical, educational, social, prevocational, vocational, rehabilitative, or other community services. The service activities may include, but are not limited to: communication, coordination, and referrals; monitoring service delivery to ensure beneficiary access to services and the service delivery system; monitoring of the beneficiary's progress; placement services; and plan development. Services may be either face-to-face or by telephone with the client or significant support persons, and can be provided anywhere in the community.

## Some common Case Management activities BILLABLE to Medi-Cal:

- Attendance and participation at Wraparound Meetings to inform the treatment team and gather information on the client's progress and ongoing challenges for purposes of coordination of care.
- Attendance and participation at Individualized Educational Program (IEP) Meetings to inform the
  educational partners of treatment progress and gather information on the client's school-related
  progress and ongoing challenges for coordination of care purposes.
- Attendance and participation at Team Decision Making (TDM) meetings, social services meetings (for clients in the Welfare System), meetings with Probation or Group Home staff focused on the client's progress and/or continued needs, school meetings other than formal IEP meetings, or any other meeting that is targeting the monitoring and/or coordination of client care.
- Consultation with ancillary treatment team staff for the purposes of coordination of care, including (but not limited to) progress updates, significant changes in client's home or school environmental circumstances, and/or diagnostic clarification. For example, therapist and psychiatrist consultation regarding client's presenting symptoms, prognosis and differential diagnosis.
- Making a verbal Child Abuse Registry (CAR) report or a verbal Adult Protective Services (APS) report and the ensuing discussion with the social worker regarding the alleged incident.
   However, completing the mandatory written report and/or faxing that report are never billable activities.
- 319.1 Evaluations written completion of the court-ordered evaluation to determine whether or not a child meets the necessary criteria for needing specialty mental health services. However, the actual gathering of the information for the purpose of writing the report is an "assessment" service.
- Discharge Planning <u>ONLY</u> for the purpose of <u>coordinating placement of the beneficiary on discharge</u> from a psychiatric hospital. Not a common activity throughout CYS, usually just at CEGU. The following must all apply: Client is ready for discharge, the service involves consultation and coordination with the hospital staff, and the sole purpose of the service is to identify and coordinate appropriate placement for the client.